



MEMBER APPLICATION WORKSHEET

MEMBER INFORMATION

Applicant Name:		Social Security #
Co-Applicant Name:		Social Security #
Current Address:		
Street	City	State Zip
Home Phone:	Work Phone:	Cell Phone:
Convenient time to call: (Home)	Convenient time to call: (Work)	E-mail address:

LOAN INFORMATION

Term of Loan:	Type of Loan:
Purpose of Loan: <input type="checkbox"/> Purchase <input type="checkbox"/> Refinance	Amount of Loan

PROPERTY INFORMATION

State:	# Units: 1__ 2__ 3__ 4__
Occupancy Type:	Primary <input type="checkbox"/> Secondary <input type="checkbox"/> Investment <input type="checkbox"/>
Do you intend to occupy the property as your primary residence? Yes <input type="checkbox"/> No <input type="checkbox"/>	

PERSONAL INFORMATION

Please circle one:

Yes or No Are you party to a lawsuit? Yes or No Are you obligated to pay alimony, child support or separate maintenance? Yes or No Is any part down payment borrowed?	Yes or No Are you a co-maker or endorser on a note? Yes or No Are you a U.S. citizen? Yes or No Are you a permanent resident alien?
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INCOME		EXPENSES		ASSETS	
Applicant Income:		Rent:		Checking:	
Co-Applicant Income:		Mortgage:		Savings:	
Self Employed:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Real Estate Taxes:		Other:	

Note: Alimony, child support or separate maintenance income need not be revealed if the Borrower or Co-Borrower does not choose to have it considered for repaying this loan.

Comments:

Applicant Signature: _____	Date: _____
Co-Applicant Signature: _____	Date: _____
Credit Union Name: WIT Federal Credit Union	Contact Person: David Wright

Please fax completed form to 518-782-4350

A consumer credit report will be obtained on the member(s) listed on the Worksheet. Each member must sign and date the Worksheet prior to submission to CUC Mortgage. Additional documents and verifications will be required to complete the credit review process.